

Syntagma Capital Transforming complexity into performance

INVESTMENT CRITERIA

- Global or European business cross-border or domestic
- Revenues above €100m
- Corporate carve-outs and founders-owned businesses
- Niche market leaders with sustainable competitive advantages
- Companies with complexity
- Control investments
- Strong potential for operational improvement and long-term value creation

SECTORS

- **MATERIALS & CHEMICALS:** Coatings, adhesives and sealants, construction materials, food and nutrition ingredients, pharma ingredients, plastics, composites, metals and minerals.
- **INDUSTRIALS:** Aerospace, defense, nuclear, automotive, building products, capital goods, food & Beverage, industrial manufacturing, paper & packaging, medical devices, telecom equipment
- **B2B SERVICES:** Business Process Outsourcing, B2B Distribution, engineering, facility management, IT Services, Materials handling, management and logistics

CURRENT INVESTMENTS

PORTFOLIO COMPANY



Paris, France and Stockholm, Sweden
Acquired in Jun-23
High-speed steels & Metal Recycling

ADD-ON STRATGY

GEOGRAPHIES: North America, Europe and Asia
END-MARKETS: Automotive, aerospace, and industrial
PRODUCTS/APPLICATIONS: HSS, special steel, recycling of batteries and spent catalyst



Paris, France
Acquired in Oct-2023
FTTx, mobile, LAN & data center solutions



Mions, France
Acquired in Dec-23
Commercial HVAC and Refrigeration

GEOGRAPHIES: North America, Europe and Asia
END-MARKETS: Telecom operators, commercial & industrial buildings, and data centers
PRODUCTS: FTTx and LAN cables with accessories

GEOGRAPHIES: North America and Europe
END-MARKETS: Industrial, retail, logistics, office and HORECA
PRODUCTS: Rooftops, chillers, unitary systems, commercial evaporators, condensers & dry coolers and racks

ESG FRAMEWORK

Syntagma drives long-term value by embedding ESG across all investments, focusing on emissions reduction, diversity, safety, sustainable energy, and waste optimization. It is a UN PRI signatory with future funds planned for SFDR Article 8 designation.

This framework ensures that sustainability considerations are integrated into every stage of investment and portfolio management

SENIOR, COMPLEMENTARY LEADERSHIP TEAM



SEBASTIEN KIEKERT LE MOULT
Managing Partner



FRANK COENEN
Partner



BENJAMIN DAHAN
Partner & General Counsel



FABIO YAMASAKI
Principal M&A



JOÃO PILECCO
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Principal Operations

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