SYNTAGMA CAPITAL TRANSFORMING COMPLEXITY INTO PERFORMANCE

Investment criteria

- Global or European business cross-border or domestic
- Revenues above €100m
- Corporate carve-outs and founders-owned businesses
- Niche market leaders with sustainable competitive advantages
- · Companies with complexity
- · Control investments
- Strong potential for operational improvement and long-term value creation

Sectors

- Materials & Chemicals: Coatings, adhesives and sealants, construction materials, food and nutrition ingredients, pharma ingredients, plastics, composites, metals and minerals.
- Industrials: Aerospace, defense, nuclear, automotive, building products, capital goods, food & Beverage, industrial manufacturing, paper & packaging, medical devices, telecom equipment
- **B2B services**: Business Process Outsourcing, B2B Distribution, engineering, facility management, IT Services, Materials handling, management and logistics.

Current investments

Portfolio Company



Paris, France and Stockholm, Sweden
Acquired in Jun-23
High-speed steels & Metal Recycling





Paris, France
Acquired in Oct-2023
FTTx, mobile, LAN & data center solutions



Mions, France
Acquired in Dec-23
Commercial HVAC and Refrigeration

Add-on Strategy

Geographies: North America, Europe and Asia End-markets: Automotive, aerospace, and industrial Products/applications: HSS, special steel, recycling of batteries and spent catalyst

Geographies: North America, Europe and Asia End-markets: Telecom operators, commercial & industrial buildings, and data centers Products: FTTX and LAN cables with accessories

Geographies: North America and Europe End-markets: Industrial, retail, logistics, office and HORECA

Products: Rooftops, chillers, unitary systems, commercial evaporators, condensers & dry coolers and racks

ESG Framework

Syntagma drives long-term value by embedding ESG across all investments, focusing on emissions reduction, diversity, safety, sustainable energy, and waste optimization. It is a UN PRI signatory with future funds planned for SFDR Article 8 designation.

This framework ensures that sustainability considerations are integrated into every stage of investment and portfolio management

Senior, Complementary Leadership Team



Sebastien Kiekert Le Moult Managing Partner



Frank Coenen Partner



Benjamin Dahan Partner & General Counsel



Fabio Yamasaki Principal M&A



João Pilecco Principal M&A



Paul Hoddé Principal Operations

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